



WHITE PAPER - TRIMIT BLANKET SALES ORDER 2016

This document contains information about the Blanket Sales Order functionality in TRIMIT 2016

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Date: 01-04-2016

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INTRODUCTION

The **TRIMIT Blanket Sales Order** functionality gives you the possibility to automatically call-off quantities from a Blanket Sales Order when entering a normal Sales Order based on several criteria.

It also gives you the possibility to use a so-called **Forecast Item**, so you are able to enter a Blanket Sales Order on 1 Item, and call-off quantities of this Item for several Items in the normal Sales Order Lines.

The functionality described is the functionality in **TRIMIT 2016 W1**

The pictures in this White Paper are based on the demo database for **TRIMIT 2016 W1** (based on Microsoft Dynamics NAV 2016) in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. from Microsoft Dynamics NAV 2016).

COMPONENTS

TRIMIT Blanket Sales Order contains the following objects:

The tables	6036668	<i>Sales Blanket Order Entry</i>
The pages	6036684	<i>Sales Blanket Order Entries</i>
The reports	6036684	<i>Update Blanket Order Entries</i>
The codeunits	6036720	<i>Blanket Orders Sales Handling</i>

Besides these special objects, several other objects have been changed.

SETUP

This chapter contains information about the Setups and basic information that you need for the **TRIMIT Blanket Sales Order** functionality.

SALES & RECEIVABLES SETUP

You can find it in **Departments/Sales & Marketing/Administration/Sales & Receivables Setup**

Sales & Receivables Setup

General

Dimensions

Numbering

Background Posting

+ Customer

General

Order Creation Date Statistics:

Creation Date

Standard Customer:

STD

Summary Invoice

Filter Summary Invoice:

None

Summary Invoicing Controlled by:

Sell-to Customer

Blanket Order

Blanket Order Search:

Until Shipment Date (Ascending)

Blanket Order Search on Location:

DESCRIPTION OF THE FIELDS:

STANDARD CUSTOMER

You can select a **Customer** as the Standard Customer.

This **Standard Customer** can be used for simulation or for a new Customer, when you do not have the Data yet or it could also be used for the **Customer** of a general Blanket Order on behalf of for instance **Sales Forecast**.

BLANKET ORDER SEARCH

In the Master/Item there is a fields called **Check for Blanket Orders**: If you enter a Sales Line, should the system look for Blanket Orders and diminish the quantities of the Blanket Order.

This Parameter determines which filter (sorting) is to be set when using this TRIMIT feature.

You can choose between the following seven options:

Until Shipment Date (Ascending)	The filter will be set from date Zero to Shipment Date of the Sales Line. The search will be ascending.
Shipment Date	The filter will be set to the Shipment Date of the Sales Line. The search will be ascending.
Shipment Week	The filter will be the Shipment Week calculated based on the Shipment Date . The search will be ascending.
Shipment Month	The filter will be the Shipment Month calculated based on the Shipment Date . The search will be ascending.
ID	The filter will be a Blanket Order ID that can be entered in the header of a Blanket Order.
Until Shipment Date (Descending)	The filter will be set from date Zero to Shipment Date of the Sales Line. The search will be descending.
Standard NAV	This options will suppress all TRIMIT code regarding the Blanket Sales Orders.

BLANKET ORDER SEARCH ON LOCATION

If **Blanket Order Search** is not *Standard NAV*, this parameter decides if the Blanket Order Search should use **Location Code** as an extra search criteria to find a Blanket Order Line.

If this parameter is set to *No*, the Search is not considering the Location Code on Sales Line and Blanket Order Line.

NOTE

The **Blanket Order Search on Location** is not supported before TRIMIT 2016.

MASTER/ITEM CARD

You can find it in **Departments/Warehouse/Product Design (PDM)/Master** on FastTab **Misc.**

2100 · T-Shirt Stripes

General	2100	PCS	Finished Goods	▼
Invoicing	FIFO	RETAIL	FINISHED	▼
Foreign Trade				▼
Sale			0,00	▼
Costs	Price List	Last Direct Cost		▼
Planning	2000	Automatic	Inventory	No
Misc.				▲

Forecast Item: 21000101 ▼
Location Code Mandatory: ☐
Template Creating a Master: ☒
Template Sales Line: ☐
Created via Template:
Management Level
Management Level: 1 ▼
Management Level Sales: 1 ▼
Management Level Production: 0 ▼
Management Level Bottleneck: 0 ▼
Product Family: ▼

Available/Term
Availability Check Sales: Available ▼
Availability Check Production: None ▼
Horizon Availability Check:
Check for Blanket Order: ☒
Basis for Bottleneck Reservation: None ▼
Bottleneck Reservation Method: Test Capacity ▼

You can find it in **Departments/Warehouse/Product Design (PDM)/Item** on FastTab **+ Misc.**

21000101 · T-Shirt Stripes

General	21000101	PCS	2100	Finished Goods	▼
Invoicing	FIFO	0,00	RETAIL	FINISHED	▼
Foreign Trade					▼
+ Sale				0,00	▼
+ Costs	Item Unit Cost	Price List	3,449	3,449	3,449
+ Planning	2000	Automatic	Inventory	No	▼
+ Misc.					▲

Low-Level Code: 1
Forecast Item: 21000101 ▼
Location Code Mandatory: ☐
Management Level
Management Level: 1 ▼
Management Level Sales: 1 ▼
Management Level Bottleneck: 0 ▼
Product Family: ▼

Formulas
Formula Sales Line: ▼
Formula Purchase Line: ▼
Formula Production Header: ▼
Available/Term
Availability Check Sales: Available ▼
Availability Check Production: None ▼
Horizon Availability Check:
Check for Blanket Order: ☒

DESCRIPTION ON THE FIELDS:

FORECAST ITEM

Here you can enter an Item No. to be used by the **TRIMIT Blanket Sales Order** functionality when searching for a Blanket Sales Order concerning the current Master/Item.

CHECK FOR BLANKET ORDER

This field is only related to TRIMIT Blanket Sales Orders functionality.

If this field is set to *Yes*, the program will automatically check if an existing Blanket Sales Order concerning the Item (or the **Forecast Item** from the **Item**) and Customer (or the **Standard Customer** from the **Sales & Receivables Setup**) can be found when the Item is used in a Sales Order.

If a Blanket Sales Order is found within the **Blanket Order Search** of the Sales & Receivables Setup, the quantity is automatically deducted on the Blanket Sales Order.

PROCESS

SEARCH DIRECTION FOR BLANKET ORDER

If **Blanket Order Search** in the Sales & Receivables Setup is not set to *ID* or *Standard NAV*, the search direction in Blanket Sales Orders are the following, after the setting of the Date Filter according to the field **Blanket Orders Search**:

- Sell-To Customer No. (from the Sales Header)
 - Item No.
 - Forecast Item
- Bill-To Customer No. (from the Sales Header)
 - Item No.
 - Forecast Item
- Concern (from the Sales Header – Sell-To Customer No.)
 - Item No.
 - Forecast Item
- Chain (from the Sales Header – Sell-To Customer No.)
 - Item No.
 - Forecast Item
- Standard Customer (Sales & Receivables Setup)
 - Item No.
 - Forecast Item

The above mentioned Search Direction will be executed for the **Location Code** of the Sales Line, in case the parameter **Blanket Order Search on Location** has been set to Yes. This **Location Code** will then be checked with the **Location Code** on the **Blanket Sales Order** Line.

If this **Location Code** is not found, no other **Blanket Sales Orders** will be checked.

NOTE

The above Search Direction is only respected using the **TRIMIT Blanket Sales Order** functionality. Standard NAV Methodology (choosing Blanket Order on Sales Line, or use the **Make Order** functionality on Blanket Sales Orders) cannot be combined with the TRIMIT Methodology.

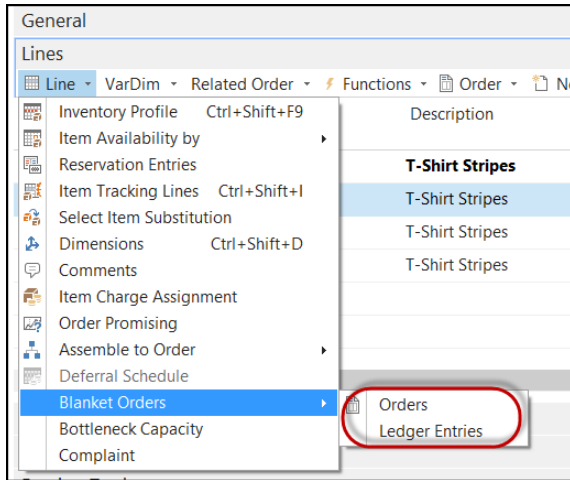
If the **Blanket Order Search** in the Sales & Receivables Setup is set to *ID*, then only a direct search for a Sales Blanket Order with the same **Blanket Order ID** (FastTab **Shipping**) as the **Blanket Order ID** from the Sales Header (FastTab **Shipping**) is performed, after which the Item No. and Forecast Item will be checked on the found Blanket Sales Order.

NOTE

You can not only enter the **Blanket Order ID** in the Sales Blanket Order and 'normal' Sales Order if the **Blanket Order Search** in the Sales & Receivables Setup is not set to *ID*.

SALES ORDER

If the quantities for an Item Sales Line automatically have been called-off from a **Blanket Sales Order** via the TRIMIT Blanket Sales Order functionality, you are able to see the details via the Line Actions:



ORDERS

This will show the **Blanket Sales Order Line**, from which the current Sales Line is called-off.

Example for [Scenario 5](#)

1013 · The Fashion Store UK

General

200026-1-2017Open

Lines

Line - VarDim - Related Order - Functions - Order - New Find Filter Clear Filter

Expand Matrix	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Amount Including VAT	Qty. to Ship
☒	Matrix	2100	T-Shirt Stripes		BLUE	30	PCS		0	11,00	297,00		371,25	
☐	Item	21000102	T-Shirt Stripes	White,S	BLUE	10	PCS		0	11,00	99,00	10	123,75	
☐	Item	21003002	T-Shirt Stripes	Yellow,S	BLUE	10	PCS		0	11,00	99,00	10	123,75	
☐	Item	21006002	T-Shirt Stripes	Green,S	BLUE	10	PCS		0	11,00	99,00	10	123,75	

Edit - LinesBlanket Order - 1006 - 10000

Expand Matrix	Type	No.	Description	Description 2	Location Code	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measure	Unit Price Excl. VAT	Line Amount Excl. VAT
☐	Item	21000101	T-Shirt Stripes	White,XS	BLUE	100	-30		PCS	10,00	1.000,00

LEDGER ENTRIES

This will show the **Sales Blanket Order Entries** for the current Sales Line.

Example for [Scenario 5](#)

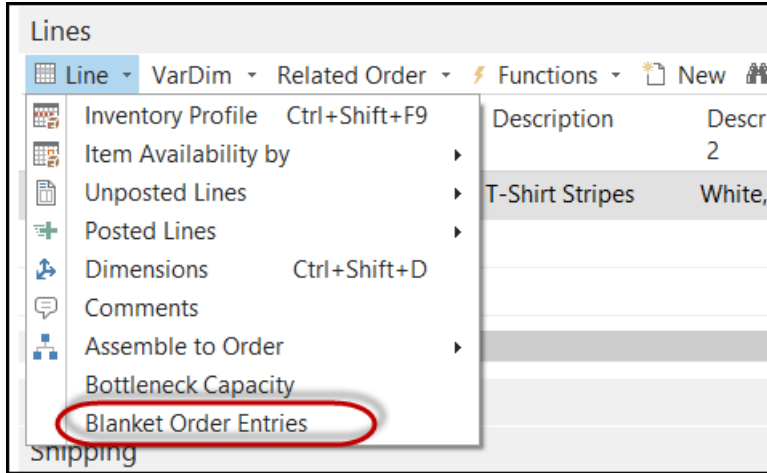
Edit - Sales Blanket Order Entries

CRONUS TRIMIT W1 Ltd.

Type	Order No.	Blanket Order Entry No.	Shipping Date	Concerning Item	Reference Item No.	Reference Order No.	Reference Order Line No.	Location Code	Quantity	Short-Delivery	Invoiced
Decrease	1006	10000	26-1-2017	21000101	21000102	1013	11932	BLUE	-10	0	

BLANKET SALES ORDER

If quantities of a **Blanket Sales Order** Line have been called-off by an Item Sales Line via the TRIMIT Blanket Sales Order functionality, you are able to see the details via the Line Actions:



BLANKET ORDER ENTRIES

This will show the **Sales Blanket Order Entries** for the current Blanket Sales Order Line.

Not only the original Quantity of the **Blanket Sales Order Line** will be shown, but also the different **Sales Lines** that have been called-off.

Example for [Scenario 5](#)

Edit - Sales Blanket Order Entries											
HOME											
Sales Blanket Order Entries											
Type	Order No.	Blanket Order Entry No.	Shipping Date	Concerning Item	Reference Item No.	Reference Order No.	Reference Order Line No.	Location Code	Quantity	Short-Delivery	Invoiced
Increase	1006	10000	26-1-2017	21000101			0	BLUE	100	0	☐
Decrease	1006	10000	26-1-2017	21000101	21000102	1013	11932	BLUE	-10	0	☐
Decrease	1006	10000	26-1-2017	21000101	21003002	1013	13532	BLUE	-10	0	☐
Decrease	1006	10000	26-1-2017	21000101	21006002	1013	15132	BLUE	-10	0	☐

SCENARIOS

SCENARIO 1

Sales & Receivables **Blanket Order Search** is *ID*

Master 2100 has no **Forecast Item** but has **Check for Blanket Order** set to Yes.

BLANKET ORDER:

1002 · The Fashion Store UK

General

Lines

Exp...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT
☒	Matrix	2100	T-Shirt Stripes		1.000			PCS	10,00	9.000,00
☐	Item	21008001	T-Shirt Stripes	Purple,XS	1.000			PCS	10,00	9.000,00

Invoicing

Shipping

Ship-to Code: LONDON
Ship-to Name: The Fashion Store UK - London
Ship-to Address: 20 Savile Row
Ship-to Address 2: Mayfair
Ship-to Post Code: WC1 3DG
Ship-to City: London
Ship-to Contact:

Location Code:
Shipment Method Code:
Shipment Date: 26-1-2017

Ship-to Information
Blanket Order ID: 1002

For Delivery
Ready for Shipping:

Customer Statistics

Customer No: 2000
Balance (LCY): 38.764,69

Sales
Outstanding Ord... 19.652,32
Shipped Not Invd... 0,00
Outstanding Invoi... 0,00

Service
Outstanding Serv... 0,00
Serv Shipped Not... 0,00
Outstanding Serv... 0,00
Total (LCY): 58.417,01
Credit Limit (LCY): 0,00
Overdue Amounts... 0,00
Total Sales (LCY): 31.011,75
Invoiced Prepaym... 0,00

Customer Details
Actions
Customer No: 2000
Phone No:
E-Mail: sales@tri...
Fax No:
Credit Limit (LCY): 0,00

SALES ORDER

1011 - The Fashion Store UK

General

2000

26-1-2017

Open

Lines

Line

VarDim

Related Order

Functions

Order

New

Find

Filter

Clear Filter

Expand Matrix	Type	No.	Description	Description 2	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Amount Including VAT	Qty. to Ship	Quant. Shipped
☒	Matrix	2100	T-Shirt Stripes		20	PCS		0	11,00	198,00	10	247,50	20	
☐	Item	21000101	T-Shirt Stripes	White,XS	10	PCS		0	11,00	99,00	10	123,75	10	
☐	Item	21008001	T-Shirt Stripes	Purple,XS	10	PCS		0	11,00	99,00	10	123,75	10	

Invoicing

2000

1M(8D)

26-2-2017

Shipping

Ship-to Code:

LONDON

Ship-to Name:

The Fashion Store UK - London

Ship-to Post Code:

WC1 3DG

Ship-to City:

London

Blanket Order ID:

1002

Ready for Shipping:

☐

Location Code:

Shipment Method Code:

Shipment Time:

Shipment Date:

26-1-2017

Shipping Advice:

Partial

Show more fields

No **Blanket Order No.** and **Blanket Order Line No.**; they are only filled with *Standard NAV*.

But in the **Blanket Sales Order 1002**:

1011 - The Fashion Store UK

General

2000 | 26-1-2017 | Open

Lines

Line	VarDim	Related Order	Functions	Order	New	Find	Filter	Clear Filter
Expand Matrix	Type	No.	Description	Description 2	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.
☒	Matrix	2100	T-Shirt Stripes		20 PCS			
☐	Item	21000101	T-Shirt Stripes	White,XS	10 PCS			
☐	Item	21008001	T-Shirt Stripes	Purple,XS	10 PCS			

Invoicing

Shipping

Ship-to Code: LONDON

Ship-to Name: The Fashion Store UK - London

Ship-to Post Code: WC1 3DG

Ship-to City: London

Blanket Order ID: 1002

Ready for Shipping: ☐

Foreign Trade

Edit - Blanket Sales Order - 1002 - The Fashion Store UK

HOME ACTIONS NAVIGATE

1002 - The Fashion Store UK

General

Lines

Line	VarDim	Related Order	Functions	Order	New	Find	Filter	Clear Filter
Exp...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measure...
☒	Matrix	2100	T-Shirt Stripes		1.000			
☐	Item	21008001	T-Shirt Stripes	Purple,XS	1.000	-10		

And you can drill-down to the **Blanket Order Entries** on the field **Blanket Order Reservation -10**:

Sales Blanket Order Entries

Type to filter (F3) | Type

Filter: 1002 • 16566 • Decrease

Type	Order No.	Blanket Order Entry No.	Shipping Date	Concerning Item	Reference Item No.	Reference Order No.	Reference Order Lin...	Location Code	Quantity	Short-Delivery	Invoiced
Decrease	1002	16566	26-1-2017	21008001	21008001	1011	16566		-10	0	☐

SCENARIO 2

Sales & Receivables **Blanket Order Search** is **ID**

Master **2100** has **Forecast Item 21008001** but has **Check for Blanket Order** set to **Yes**.

BLANKET ORDER:

1002 - The Fashion Store UK

General

Lines

Line	VarDim	Related Order	Functions	Order	New	Find	Filter	Clear Filter
Exp...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measure...
☒	Matrix	2100	T-Shirt Stripes		1.000			
☐	Item	21008001	T-Shirt Stripes	Purple,XS	1.000			

Invoicing

Shipping

Ship-to Code: LONDON

Ship-to Name: The Fashion Store UK - London

Ship-to Address: 20 Savile Row

Ship-to Address 2: Mayfair

Ship-to Post Code: WC1 3DG

Ship-to City: London

Ship-to Contact:

Location Code:

Shipment Method Code:

Shipment Date: 26-1-2017

Ship-to Information

Blanket Order ID: 1002

For Delivery

Ready for Shipping: ☐

Foreign Trade

Customer Statistics

Customer No: 2000

Balance (LCY): 38.764,69

Sales

Outstanding Ord... 19.652,32

Shipped Not Invd... 0,00

Outstanding Invoi... 0,00

Service

Outstanding Serv... 0,00

Serv Shipped Not... 0,00

Outstanding Serv... 0,00

Total (LCY): 58.417,01

Credit Limit (LCY): 0,00

Overdue Amounts... 0,00

Total Sales (LCY): 31.011,75

Invoiced Prepaym... 0,00

Customer Details

Actions

Customer No: 2000

Phone No:

E-Mail: sales@tri...

Fax No:

Credit Limit (LCY): 0,00

Available Credit...

SALES ORDER

1011 - The Fashion Store UK

General 2000 26-1-2017 Open

Lines

Line	VarDim	Type	No.	Description	Description 2	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Amount Including VAT	Qty. to Ship	Quant Shipped
✓	Matrix	2100		T-Shirt Stripes		20	PCS		0	11,00	198,00	10	247,50	20	
□	Item	21000101		T-Shirt Stripes	White,XS	10	PCS		0	11,00	99,00	10	123,75	10	
□	Item	21008001		T-Shirt Stripes	Purple,XS	10	PCS		0	11,00	99,00	10	123,75	10	

Invoicing 2000 1M(8D) 26-2-2017

Shipping

Ship-to Code: LONDON Location Code:
 Ship-to Name: The Fashion Store UK - London Shipment Method Code:
 Ship-to Post Code: WC1 3DG Shipping Time:
 Ship-to City: London Shipment Date: 26-1-2017
 Blanket Order ID: 1002 Shipping Advice: Partial
 Ready for Shipping: ☐

Show more fields

No Blanket Order No. and Blanket Order Line No.; they are only filled with *Standard NAV*.

But in the Blanket Sales Order 1002:

1011 - The Fashion Store UK

General 2000 26-1-2017 Open

Lines

Line	VarDim	Type	No.	Description	Description 2	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Amount Including VAT	Qty. to Ship	Quant Shipped
✓	Matrix	2100		T-Shirt Stripes		20	PCS		0	11,00	198,00	10	247,50	20	
□	Item	21000101		T-Shirt Stripes	White,XS	10	PCS		0	11,00	99,00	10	123,75	10	
□	Item	21008001		T-Shirt Stripes	Purple,XS	10	PCS		0	11,00	99,00	10	123,75	10	

Invoicing

Shipping

Ship-to Code: LONDON Location Code:
 Ship-to Name: The Fashion Store UK - London Shipment Method Code:
 Ship-to Post Code: WC1 3DG Shipping Time:
 Ship-to City: London Shipment Date: 26-1-2017
 Blanket Order ID: 1002 Shipping Advice: Partial
 Ready for Shipping: ☐

Foreign Trade

Edit - Blanket Sales Order - 1002 - The Fashion Store UK

HOME ACTIONS NAVIGATE

1002 - The Fashion Store UK

General

Lines

Line	VarDim	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measure...	Unit Price Excl. VAT	Line Amount Excl. VAT
✓	Matrix	2100		T-Shirt Stripes		1,000			PCS	10,00	9,000,00
□	Item	21008001		T-Shirt Stripes	Purple,XS	1,000	-20		PCS	10,00	9,000,00

Now both Items 21000101 and 21008001 are reserved on 21008001.

And you can drill-down to the Blanket Order Entries on the field Blanket Order Reservation -20:

Sales Blanket Order Entries

Type to filter (F3)

Type	Order No.	Blanket Order Entry No.	Shipping Date	Concerning Item	Reference Item No.	Reference Order No.	Reference Order Line No.	Location Code	Quantity	Short-Delivery	Invoiced
Decrease	1002	16566	26-1-2017	21008001	21000101	1011	11766		-10	0	☐
Decrease	1002	16566	26-1-2017	21008001	21008001	1011	16566		-10	0	☐

SCENARIO 3

Sales & Receivables **Blanket Order Search** is *Until Shipment Date (Ascending)*

Master **2100** has no **Forecast Item** but has **Check for Blanket Order** set to **Yes**.

BLANKET ORDER

1003 · The Shoe Store Europe

General 2010 26-1-2017 | 20-2-2017

Lines

Exp...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Qty. to Ship	Quantity Shipped
☒	Matrix	2100	T-Shirt Stripes		1.000			PCS	12,00	12.000,00		1.000	
☐	Item	21000101	T-Shirt Stripes	White,XS	1.000			PCS	12,00	12.000,00		1.000	

Invoicing

Shipping

Ship-to Code: ADAM

Ship-to Name: The Shoe Store Amsterdam

Ship-to Address: Kalverstraat 23

Ship-to Address 2:

Ship-to Post Code: NL-1009 AG

Ship-to City: Amsterdam

Ship-to Contact:

Location Code:

Shipment Method Code: EXW

Shipment Date: 20-2-2017

Ship-to Information

Blanket Order ID:

For Delivery

Ready for Shipping: ☐

1004 · Standard Customer

General STD 26-1-2017 | 10-2-2017

Lines

Exp...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Qty. to Ship	Quantity Shipped
☒	Matrix	2100	T-Shirt Stripes		1.500			PCS	10,00	15.000,00		1.500	
☐	Item	21000101	T-Shirt Stripes	White,XS	500			PCS	10,00	5.000,00		500	
☐	Item	21008001	T-Shirt Stripes	Purple,XS	1.000			PCS	10,00	10.000,00		1.000	

Invoicing

Shipping

Ship-to Code:

Ship-to Name: Standard Customer

Ship-to Address:

Ship-to Address 2:

Ship-to Post Code:

Ship-to City:

Ship-to Contact:

Location Code:

Shipment Method Code:

Shipment Date: 10-2-2017

Ship-to Information

Blanket Order ID:

For Delivery

Ready for Shipping: ☐

SALES ORDER

1012 · The Shoe Store Europe

General 1012 2010 26-1-2017 | Open

Lines

Expand Matrix	Type	No.	Description	Description 2	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Amount Including VAT	Qty. to Ship	Quant Shipped
☒	Matrix	2100	T-Shirt Stripes		20 PCS				0	13,00		260,00	20	
☐	Item	21000101	T-Shirt Stripes	White,XS	10 PCS				0	13,00		130,00	10	
☐	Item	21008001	T-Shirt Stripes	Purple,XS	10 PCS				0	13,00		130,00	10	

Invoicing

Shipping

Ship-to Code: ADAM

Ship-to Name: The Shoe Store Amsterdam

Ship-to Post Code: NL-1009 AG

Ship-to City: Amsterdam

Blanket Order ID:

Ready for Shipping: ☐

Location Code:

Shipment Method Code: EXW

Shipment Date: 25-2-2017

Shipping Advice: Partial

Show more fields

RESULT IN THE BLANKET SALES ORDERS

1003 · The Shoe Store Europe													
General													
2010 26-1-2017 20-2-2017													
Lines													
Line · VarDim · Related Order · Functions · New Find Filter Clear Filter													
Exp. Matr...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Qty. to Ship	Quantity Shipped
☒	Matrix	2100	T-Shirt Stripes		1.000	-10		PCS	12,00	12.000,00		1.000	
☐	Item	21000101	T-Shirt Stripes	White,XS	1.000			PCS	12,00	12.000,00		1.000	

1004 · Standard Customer													
General													
STD 26-1-2017 10-2-2017													
Lines													
Line · VarDim · Related Order · Functions · New Find Filter Clear Filter													
Exp. Matr...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Qty. to Ship	Quantity Shipped
☒	Matrix	2100	T-Shirt Stripes		1.500			PCS	10,00	15.000,00		1.500	
☐	Item	21000101	T-Shirt Stripes	White,XS	500			PCS	10,00	5.000,00		500	
☐	Item	21008001	T-Shirt Stripes	Purple,XS	1.000	-10		PCS	10,00	10.000,00		1.000	

For 2100101 he will find **Blanket Sales Order 1003** although the **Shipment Date** of 1004 is earlier.
But 1003 is for the Customer of the Sales Order, and 1004 is for the Standard Customer STD.

If both **Blanket Sales Orders** would be for the same Customer as for the **Sales Order** the result would be:

1004 · The Shoe Store Europe													
General													
2010 26-1-2017 10-2-2017													
Lines													
Line · VarDim · Related Order · Functions · New Find Filter Clear Filter													
Exp. Matr...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Qty. to Ship	Quantity Shipped
☒	Matrix	2100	T-Shirt Stripes		1.500			PCS	12,00	18.000,00		1.500	
☐	Item	21000101	T-Shirt Stripes	White,XS	500	-10		PCS	12,00	6.000,00		500	
☐	Item	21008001	T-Shirt Stripes	Purple,XS	1.000	-10		PCS	12,00	12.000,00		1.000	

SCENARIO 4

Sales & Receivables **Blanket Order Search** is *Until Shipment Date (Ascending)*

Master 2100 has **Forecast Item 21000101** and has **Check for Blanket Order** set to **Yes**.

Master 2110 had **Forecast Item 21000101** and has **Check for Blanket Order** set to **Yes**.

BLANKET ORDER

1003 · The Shoe Store Europe													
General													
2010 26-1-2017 20-2-2017													
Lines													
Line · VarDim · Related Order · Functions · New Find Filter Clear Filter													
Exp. Matr...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Qty. to Ship	Quantity Shipped
☒	Matrix	2100	T-Shirt Stripes		1.000			PCS	12,00	12.000,00		1.000	
☐	Item	21000101	T-Shirt Stripes	White,XS	1.000			PCS	12,00	12.000,00		1.000	

Invoicing																						
Shipping																						
Ship-to Code:	ADAM			Location Code:				Shipment Method Code:	EXW			Shipment Date:	20-2-2017									
Ship-to Name:	The Shoe Store Amsterdam			Ship-to Address:	Kalverstraat 23			Ship-to Information				Blanket Order ID:										
Ship-to Address 2:				Ship-to Post Code:	NL-1009 AG			For Delivery				Ready for Shipping:	☐									
Ship-to City:	Amsterdam																					
Ship-to Contact:																						

SALES ORDER

1012 - The Shoe Store Europe											
General											
Lines											
Line	VarDim	Related Order	Functions	Order	New	Find	Filter	Clear Filter			
Expand Matrix	Type	No.	Description	Description 2	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.	Unit Price Excl. VAT	Line Amount Excl. VAT	Dis
☒	Matrix	2100	T-Shirt Stripes		20 PCS			0	13,00	260,00	
☐	Item	21000101	T-Shirt Stripes	White,XS	10 PCS			0	13,00	130,00	
☐	Item	21008001	T-Shirt Stripes	Purple,XS	10 PCS			0	13,00	130,00	
☒	Matrix	2110	Sweater Long Sleeve		10 PCS			0	27,00	270,00	
☐	Item	21100102	Sweater Long Sleeve	White,S	5 PCS			0	27,00	135,00	
☐	Item	21109002	Sweater Long Sleeve	Grey,S	5 PCS			0	27,00	135,00	

RESULT IN THE BLANKET SALES ORDER

1003 - The Shoe Store Europe											
General											
Lines											
Line	VarDim	Related Order	Functions	New	Find	Filter	Clear Filter				
Exp... Matr...	Type	No.	Description	Description 2	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %
☒	Matrix	2100	T-Shirt Stripes		1.000			PCS	12,00	12.000,00	1.000
☐	Item	21000101	T-Shirt Stripes	White,XS	1.000	-30		PCS	12,00	12.000,00	1.000

View - Sales Blanket Order Entries											
HOME											
Type	Order No.	Blanket Order Entry No.	Shipping Date	Concerning Item	Reference Item No.	Reference Order No.	Reference Order Line No.	Location Code	Quantity	Short-Delivery	Invoiced
Decrease	1003	11766	25-2-2017	21000101	21000101	1012	11766		-10	0	☐
Decrease	1003	11766	25-2-2017	21000101	21008001	1012	16566		-10	0	☐
Decrease	1003	11766	25-2-2017	21000101	21100102	1012	27867		-5	0	☐
Decrease	1003	11766	25-2-2017	21000101	21109002	1012	34425		-5	0	☐

So you are even able to connect different Masters/Items to one and the same Item.

This can help you if you have a Blanket Sales Order with totals for a specific Master/Color and you want to call-off all the different Master/Color/Sizes from this total.

Keep in mind, that this means that you need to enter the **Forecast Item** on the Item Cards.

SCENARIO 5

Sales & Receivables **Blanket Order Search** is *Until Shipment Date (Ascending)* and **Blanket Order Search on Location** is Yes.

Master 2100 has **Forecast Item 21000101** and has **Check for Blanket Order** set to Yes.

BLANKET ORDER

1005 - The Fashion Store UK

General

Lines

Line VarDim Related Order Functions New Find Filter Clear Filter

Exp... Matr...	Type	No.	Description	Description 2	Location Code	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT
☐	Item	21000101	T-Shirt Stripes	White,XS	CW	500			PCS	10,00	4.500,00

1006 - Standard Customer

General

Lines

Line VarDim Related Order Functions New Find Filter Clear Filter

Exp... Matr...	Type	No.	Description	Description 2	Location Code	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT
☐	Item	21000101	T-Shirt Stripes	White,XS	BLUE	100			PCS	10,00	1.000,00

SALES ORDER

1013 - The Fashion Store UK

General

Lines

Line VarDim Related Order Functions Order New Find Filter Clear Filter

Expand Matrix	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Blanket Order No.	Blanket Order Line No.	Unit Price Excl. VAT	Line Amount Excl. VAT
☒	Matrix	2100	T-Shirt Stripes		BLUE	30	PCS		0	11,00	297,00
☐	Item	21000102	T-Shirt Stripes	White,S	BLUE	10	PCS		0	11,00	99,00
☐	Item	21003002	T-Shirt Stripes	Yellow,S	BLUE	10	PCS		0	11,00	99,00
☐	Item	21006002	T-Shirt Stripes	Green,S	BLUE	10	PCS		0	11,00	99,00

RESULT IN THE BLANKET SALES ORDER

1006 - Standard Customer

General

Lines

Line VarDim Related Order Functions New Find Filter Clear Filter

Exp... Matr...	Type	No.	Description	Description 2	Location Code	Quantity	Blanket Order Reservation	Blanket Order Invoiced	Unit of Measur...	Unit Price Excl. VAT	Line Amount Excl. VAT	Line Discount %	Qty. to Ship	Quant
☐	Item	21000101	T-Shirt Stripes	White,XS	BLUE	100	-30		PCS	10,00	1.000,00		100	

View - Sales Blanket Order Entries

HOME

New View List Edit Delete Show as List Show as Chart OneNote Notes Links Refresh Clear Filter Find

Sales Blanket Order Entries

Type to filter (F3) Type Filter: 1006 • 10000 • Decrease

Type	Order No.	Blanket Order Entry No.	Shipping Date	Concerning Item	Reference Item No.	Reference Order No.	Reference Order Line No.	Location Code	Quantity	Short-Delivery	Invoiced
Decrease	1006	10000	26-1-2017	21000101	21000102	1013	11932	BLUE	-10	0	☐
Decrease	1006	10000	26-1-2017	21000101	21003002	1013	13532	BLUE	-10	0	☐
Decrease	1006	10000	26-1-2017	21000101	21006002	1013	15132	BLUE	-10	0	☐

Close

SUMMARY

- Set the parameters in the [Sales & Receivables Setup](#)
- Set the fields in the [Master/Item](#)
- Using the **Blanket Sales Order** for Forecasting and Materials requirement can be done on higher level; you don't have to add every individual Item if you make use of the **Forecast Item**. For more details regarding using **Blanket Sales Orders** for Forecasting: see ***White Paper – TRIMIT Forecasting***